



Certificate of Continuance

Canada Business Corporations Act

Certificat de prorogation

Loi canadienne sur les sociétés par actions

Medicenna Therapeutics Corp.

Corporate name / Dénomination sociale

1049266-3

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation, the articles of continuance of which are attached, is continued under section 187 of the *Canada Business Corporations Act* (CBCA).

JE CERTIFIE que la société susmentionnée, dont les clauses de prorogation sont jointes, est prorogée en vertu de l'article 187 de la *Loi canadienne sur les sociétés par actions* (LCSA).

Virginie Ethier

Director / Directeur

2017-11-13

Date of Continuance (YYYY-MM-DD)

Date de prorogation (AAAA-MM-JJ)



Form 11
Articles of Continuance
Canada Business Corporations Act
(CBCA) (s. 187)

Formulaire 11
Clauses de prorogation
Loi canadienne sur les sociétés par
actions
(LCSA) (art. 187)

1	Corporate name Dénomination sociale Medicenna Therapeutics Corp.
2	The province or territory in Canada where the registered office is situated La province ou le territoire au Canada où est situé le siège social ON
3	The classes and the maximum number of shares that the corporation is authorized to issue Catégories et le nombre maximal d'actions que la société est autorisée à émettre See attached schedule / Voir l'annexe ci-jointe
4	Restrictions on share transfers Restrictions sur le transfert des actions None
5	Minimum and maximum number of directors Nombre minimal et maximal d'administrateurs Min. 1 Max. 11
6	Restrictions on the business the corporation may carry on Limites imposées à l'activité commerciale de la société None
7	(1) If change of name effected, previous name S'il y a changement de dénomination sociale, indiquer la dénomination sociale antérieure Not Applicable / Sans objet (2) Details of incorporation Détails de la constitution Certificate of Incorporation dated February 2, 2015 Certificate of Amendment dated March 1, 2017
8	Other Provisions Autres dispositions See attached schedule / Voir l'annexe ci-jointe
9	Declaration: I certify that I am a director or an officer of the company continuing into the CBCA. Déclaration : J'atteste que je suis un administrateur ou un dirigeant de la société se prorogeant sous le régime de la LCSA.

Original signed by / Original signé par

Elizabeth Williams

Elizabeth Williams

Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5000 or to imprisonment for a term not exceeding six months or both (subsection 250(1) of the CBCA).

Faire une fausse déclaration constitue une infraction et son auteur, sur déclaration de culpabilité par procédure sommaire, est passible d'une amende maximale de 5 000 \$ et d'un emprisonnement maximal de six mois, ou l'une de ces peines (paragraphe 250(1) de la LCSA).

You are providing information required by the CBCA. Note that both the CBCA and the *Privacy Act* allow this information to be disclosed to the public. It will be stored in personal information bank number IC/PPU-049.

Vous fournissez des renseignements exigés par la LCSA. Il est à noter que la LCSA et la *Loi sur les renseignements personnels* permettent que de tels renseignements soient divulgués au public. Ils seront stockés dans la banque de renseignements personnels numéro IC/PPU-049.

Schedule / Annexe
Description of Classes of Shares / Description des catégories d'action

An unlimited number of Common shares and an unlimited number of Preferred shares.

The rights, privileges, restrictions and conditions attached to the Common shares and the Preferred shares shall be as follows:

1. Common shares, the holders of which are entitled:

- (a) to receive notice of and to attend and vote at all meetings of shareholders, except meetings at which only holders of a specified class of shares are entitled to vote;
- (b) to receive any dividend declared by the Corporation on this class of shares; provided that the Corporation shall be entitled to declare dividends on the Preferred shares, or on any of such classes of shares without being obliged to declare any dividends on the Common shares of the Corporation;
- (c) subject to the rights, privileges, restrictions and conditions attaching to any other class of shares of the Corporation, to receive the remaining property of the Corporation upon dissolution in equal rank with the holders of all other Common shares of the Corporation; and
- (d) to the rights, privileges and restrictions normally attached to common shares;

2. Preferred shares, which as a class, have attached thereto the following rights, privileges, restrictions and conditions:

- (a) the Preferred shares may from time to time be issued in one or more series, and the Directors may fix from time to time before such issue the number of Preferred shares which is to comprise each series and the designation, rights, privileges, restrictions and conditions attaching to each series of Preferred shares including, without limiting the generality of the foregoing, any voting rights, the rate or amount of dividends or the method of calculating dividends, the dates of payment thereof, the terms and conditions of redemption, purchase and conversion if any, and any sinking fund or other provisions;
- (b) the Preferred shares of each series shall, with respect to the payment of dividends and the distribution of assets or return of capital in the event of liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or any other return of capital or distribution of the assets of the Corporation amongst its shareholders for the purpose of winding up its affairs, be entitled to preference over the voting and non-voting Common shares and over any other shares of the Corporation ranking by their terms junior to the Preferred shares of that series. The Preferred shares of any series may also be given such other preferences, not inconsistent with these Articles over the Common shares and any other such Preferred shares as may be fixed in accordance with clause (2)(a); and
- (c) if any cumulative dividends or amounts payable on the return of capital in respect of a series of Preferred shares are not paid in full, all series of Preferred shares shall participate rateably in respect of

accumulated dividends and return of capital.

Schedule / Annexe
Other Provisions / Autres dispositions

Other provisions:

- (a) The Directors may, between Annual General Meetings, appoint 1 or more additional Directors of the Corporation to serve until the next Annual General Meeting, but the number of additional Directors shall not at any time exceed 1/3 of the number of Directors who held office at the expiration of the last Annual Meeting of the Corporation.

- (b) Meetings of shareholders of the Corporation shall be held anywhere inside or outside of Canada that the directors determine.

**Government
of Alberta ■**

BUSINESS CORPORATIONS ACT

CERTIFICATE

OF

AMENDMENT

**MEDICENNA THERAPEUTICS CORP.
AMENDED ITS ARTICLES ON 2017/03/01.**



BUSINESS CORPORATIONS ACT

(Section 29 or 177)

ALBERTA
CORPORATE REGISTRY

ARTICLES OF AMENDMENT

- | | | | |
|----|-----------------------------|----|-------------------------|
| 1. | Name of Corporation | 2. | Corporate Access Number |
| | A2 ACQUISITION CORP. | | 2018755179 |

The Articles of the above-named corporation are amended as follows:

1. Pursuant to Section 173(1)(f) of the *Business Corporations Act* (Alberta) (the "Act"), the Articles of the Corporation are hereby amended to change the number of issued and outstanding Common shares of the Corporation into a different number of shares of the same Class on the basis of one (1) Common share for each fourteen (14) Common shares currently issued and outstanding; and
2. Pursuant to Section 173(1)(a) of the Act, the Corporation be and is hereby authorized to amend the Articles of the Corporation to change the name of the Corporation from A2 Acquisition Corp. to:

Medicenna Therapeutics Corp.

**ELECTRONICALLY
FILED**

MAR 01 2017

**AT
CORPORATE REGISTRY**

Date: 2017/02/____ Signature:  Title: _____

For Departmental Use Only:

Filed

Section 173(1)(f) Schedule

All issued and outstanding Common shares in the capital of the Corporation are hereby converted on the basis of 1 Common share for each 14 Common shares currently issued and outstanding.

Name/Structure Change Alberta Corporation - Registration Statement

Alberta Amendment Date: 2017/03/01

Service Request Number: 26619045

Corporate Access Number: 2018755179

Legal Entity Name: A2 ACQUISITION CORP.

French Equivalent Name:

Legal Entity Status: Active

Alberta Corporation Type: Named Alberta Corporation

New Legal Entity Name: MEDICENNA THERAPEUTICS CORP.

New French Equivalent Name:

Nuans Number: 120113990

Nuans Date: 2016/12/07

French Nuans Number:

French Nuans Date:

Share Structure: SCHEDULE "A" ATTACHED

Share Transfers Restrictions: NONE

Number of Directors:

Min Number Of Directors: 1

Max Number Of Directors: 11

Business Restricted To: NONE

Business Restricted From: NONE

Other Provisions: SCHEDULE "B" ATTACHED

BCA Section/Subsection: 173(1)(A)(F)

Professional Endorsement Provided:

Future Dating Required:

Annual Return

File Year	Date Filed
2016	2016/04/13

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Other Rules or Provisions	ELECTRONIC	2015/02/02
Share Structure	ELECTRONIC	2015/02/02
Consolidation, Split, Exchange	ELECTRONIC	2017/03/01

Registration Authorized By: TREVOR WONG-CHOR
SOLICITOR



Alberta Reservation Report

Rapport pour réservation en Alberta

Medicenna Therapeutics Corp.

120113990 Distinctive/Distinctif: Medicenna

Page 1 of/de 7

2016-12-07

NAICS codes/ codes SCIAN:

Alternate spelling/Variante orthographique:

COMPANY NAME / NOM DE L'ENTREPRISE							
JUR	NO.	DATE	CITY/VILLE	EP	TYPE	STATUS/STATUT	STAT.DATE/DATE STAT.
BUS./ACT.							
Medicenna Therapeutics Corp.							
AB	120113990	2016-12-07				Prop.ACCUCA	
Med Therapeutics							
CD	120084305	2016-10-22				Prop.CANADA	
BODY MEDICINE THERAPEUTIC MASSAGE							
AB	TN11774684	2005-06-20			TradeName	Active	
OLD MEDICINE THERAPEUTIC MASSAGE							
AB	TN19458181	2016-01-21			TradeName	Active	
Therapeutics Involving Medicinal Efficacy Inc.							
CD	4470851	2008-03-10	TORONTO		CCA_P12	Dissolved	2015-05-02
MTMC Male Therapeutics Medical Clinics Inc.							
CD	6258786	2004-07-12	TORONTO		CBCA	Dissolved	2008-01-12
MEDICENTRES							
AB	TN14552244	2009-02-27			TradeName	Active	
MEDEANA INC.							
AB	2010383376	2003-03-25	WETASKIWIN		Bus_Corp	Active	
MEDINAT INC.							
CD	7010541	2008-07-14	SHERBROOKE		CBCA	Active	2008-07-14
Institut canadien des thérapeutes en acupression et en médecines douces							
CD	4424875	2007-05-10	MONTREAL		CCA_P12	Dissolved	2015-06-25
ASSOCIATION PROFESSIONNELLE INTERNATIONALE DES THÉRAPEUTES EN MÉDECINE NATURELLE							
CD	8613320	2013-08-21	Montréal		NP Corp Act	Active	2013-08-21
OAKTREE THERAPUTIC MASSAGE & MEDICAL TABLES							
AB	TN8228819	1999-03-17			TradeName	Active	
RYS MEDICAL MASSAGE THERAPY							
AB	TN18712265	2015-01-13			TradeName	Active	
MEDICAL ARTS PHYSICAL THERAPY							
AB	TN5823331	1993-09-17			TradeName	Active	
MEDICINE HAT LASER THERAPY							
AB	TN4441143	1989-06-02			TradeName	Active	
MEDICINE HORSE EQUINE THERAPY							
AB	TN12890224	2006-12-19			TradeName	Active	
MEDICAL SUPPORT-MUSCLE THERAPY							
AB	TN4743985	1990-11-28			TradeName	Active	

The use of this report is the sole responsibility of the applicant. / La responsabilité quant à l'usage du présent rapport incombe entièrement au demandeur.

Valid until / Valide jusqu'au: 2017-03-07 NUANS[®] is a product of Innovation, Science and Economic Development Canada

NUANS^{MD} est un produit d'Innovation, Sciences et Développement économique Canada



Alberta Reservation Report

Rapport pour réservation en Alberta

Medicenna Therapeutics Corp.

120113990 Distinctive/Distinctif: Medicenna

Page 2 of/de 7

2016-12-07

NAICS codes/ codes SCIAN:

Alternate spelling/Variante orthographique:

COMPANY NAME / NOM DE L'ENTREPRISE							
JUR	NO.	DATE	CITY/VILLE	EP	TYPE	STATUS/STATUT	STAT.DATE/DATE STAT.
BUS./ACT.							
MEDICAL MASSAGE THERAPIST							
AB	TN16689887	2012-03-31			TradeName	Active	
MEDICENTRES							
AB	CRY055358	1981-08-27			TradeName	Inactive	1981-08-27
MEDICENTRES							
AB	TN14546840	1981-08-27			TradeName	Dissolved	2009-02-27
LIFE MEDICENTRE LTD							
AB	117355988	2015-12-14				Prop.RGUNLIM	
MEDICENTRES CANADA INC.							
AB	2014501304	2009-02-01	EDMONTON		Bus_Corp	Active	
MEDICENTRE PHARMACY							
AB	CRY117068	1986-02-24			TradeName	Active	
MEDICENTRE PHARMACY							
AB	CRY089034	1984-04-12			TradeName	Active	
MEDICENTRE WESTERN							
AB	CRY043472	1980-09-15			TradeName	Active	
LIFE MEDICENTRE LTD.							
AB	2018915187	2015-04-20	CALGARY		Bus_Corp	Active	2015-12-14
SPORTS MEDICINE AND REHABILITATIVE THERAPY (SMARTHERAPY) INC.							
AB	208613489	2000-01-11	CALGARY		Bus_Corp	Active	2004-08-26
MEDICINE HAT REMEDIAL MASSAGE THERAPY							
AB	TN6046916	1994-03-23			TradeName	Active	
CAFE MEDINA INC.							
AB	120059123	2016-09-13				Prop.E-Z-E	
ALIMENTS MEDINA INC.							
CD	2373742	1988-09-01	MONTREAL		CBCA	Active	1988-09-01
MEDINA MARKETING							
AB	TN13132519	2007-04-05			TradeName	Active	
MEDINA PLACE							
AB	PT14576011	2009-03-13			Ptnrshp	Active	
MEDINA INVESTMENTS INC.							
AB	2018634614	2014-11-28	EDMONTON		Bus_Corp	Active	
MEDIAN MASSAGE THERAPY							
AB	TN13054796	2007-03-06			TradeName	Active	

The use of this report is the sole responsibility of the applicant. / La responsabilité quant à l'usage du présent rapport incombe entièrement au demandeur.

Valid until / Valide jusqu'au: 2017-03-07 NUANS[®] is a product of Innovation, Science and Economic Development Canada

NUANS[®] est un produit d'Innovation, Sciences et Développement économique Canada



Alberta Reservation Report

Rapport pour réservation en Alberta

Medicenna Therapeutics Corp.

120113990 Distinctive/Distinctif: Medicenna

Page 3 of/de 7

2016-12-07

NAICS codes/ codes SCIAN:

Alternate spelling/Variante orthographique:

COMPANY NAME / NOM DE L'ENTREPRISE				EP	TYPE	STATUS/STATUT	STAT.DATE/DATE STAT.
JUR	NO.	DATE	CITY/VILLE				
BUS./ACT.							
MEDITATIVE SELF-BALANCING THERAPY							
AB	TN15649734	2010-10-15			TradeName	Active	
MEDICINE HAT PHYSICAL THERAPY CENTER							
AB	TN19968296	2016-10-03			TradeName	Active	
GLAMORGAN WHOLISTIC MEDICAL THERAPY CLINIC							
AB	TN5598396	1993-03-23			TradeName	Active	
MEDICENTRES HOLDINGS CORP.							
AB	2010636344	2003-08-28	EDMONTON		Bus_Corp	Active	
MEDINA PROJEX INC							
AB	117734356	2016-01-26				Prop.URBAN3	
MEDINA FOODS INC.							
CD	2373742	1988-09-01	MONTREAL		CBCA	Active	1988-09-01
MEDINA MECHANICAL INC.							
CD	8481920	2013-04-06	KITCHENER		CBCA	Active	2013-04-06
Medina Foundation							
CD	4259980		TORONTO		NPCorpAct	Name_Chg	2014-10-16
Medina Foundation							
CD	4259980		TORONTO		NPCorpAct	Active	2014-10-16
MEDINAS' PAINTING							
AB	TN6297923	1994-11-04			TradeName	Active	
MEDINA PROJEX INC.							
AB	2019465273	2016-01-26	CALGARY		Bus_Corp	Active	
MEDINA HOMES							
AB	TN12951430	2007-01-19			TradeName	Active	
EL MEDINA							
AB	TN10680817	2003-09-24			TradeName	Active	
MAYDENA INTERIORS							
AB	TN14881585	2009-09-01			TradeName	Active	
MEDINA ENTERPRISES LTD.							
AB	205524382	1993-01-20	EDMONTON		Bus_Corp	Active	
MEDINA HOLDINGS LTD.							
AB	2012963704	2007-01-25	EDMONTON		Bus_Corp	Active	2009-03-03
M WATSON MASSAGE THERAPY							
AB	TN19790906	2016-06-29			TradeName	Active	

The use of this report is the sole responsibility of the applicant. / La responsabilité quant à l'usage du présent rapport incombe entièrement au demandeur.

Valid until / Valide jusqu'au: 2017-03-07 NUANS[®] is a product of Innovation, Science and Economic Development Canada

NUANS^{MD} est un produit d'Innovation, Sciences et Développement économique Canada



Alberta Reservation Report

Rapport pour réservation en Alberta

Medicenna Therapeutics Corp.

120113990 Distinctive/Distinctif: Medicenna

Page 4 of/de 7

2016-12-07

NAICS codes/ codes SCIAN:

Alternate spelling/Variante orthographique:

COMPANY NAME / NOM DE L'ENTREPRISE							
JUR	NO.	DATE	CITY/VILLE	EP	TYPE	STATUS/STATUT	STAT.DATE/DATE STAT.
BUS./ACT.							
MED-AID MASSAGE THERAPY							
AB	TN9852617	2002-04-22			TradeName	Active	
CellCAN Regenerative Medicine and Cell Therapy Network							
CD	8791457	2014-02-17	Montreal		NPCorpAct	Active	2014-02-17
The medicine of the 21st century corporation - Acupuncture & Leech Therapy							
CD	7812353	2011-03-22	Ottawa		CBCA	Active	2011-03-22
Canadian Institute of Acupressure Therapists and of Alternative Medicine							
CD	4424875	2007-05-10	MONTREAL		CCA_P12	Dissolved	2015-06-25
Medinah Hill Capital Corp.							
CD	8588830	2013-07-23	Richmond		CBCA	Dissolved	2016-05-16
MEDINA RUGE DESIGN							
AB	TN14532758	2009-02-18			TradeName	Active	
MEDINA DESIGN AND MANAGEMENT							
AB	TN10129294	2002-10-17			TradeName	Active	
AL MEDINA DONAIR & SUBS							
AB	TN16385502	2011-10-31			TradeName	Active	
Avail Cosmetics and Laser MediCentre Inc.							
CD	4295030	2005-04-07	LONDON		CBCA	Active	2005-04-07
WESTVIEW MEDICENTER PHARMACY							
AB	TN12004081	2005-10-25			TradeName	Active	
ALBERTA ACUPUNCTURE & MASSAGE MEDICENTRE							
AB	TN8358756	1999-06-22			TradeName	Active	
CASA MEDINA SERVICES							
AB	117660286	2016-01-18				Prop.ARVICAL	
MEDINA DESALINATION ENGINEERS							
AB	CRY077392	1983-06-23			TradeName	Active	
MEDINA SHATZ PROFESSIONAL CORPORATION							
AB	2016549608	2012-01-27	CALGARY		Bus_Corp	Active	
DR. A. MEDINA PROFESSIONAL CORPORATION							
AB	2017835212	2013-11-08	EDMONTON		Bus_Corp	Active	
MEDINA MUNAWARA CAFE							
AB	TN14828842	2009-08-04			TradeName	Active	
CUSTOMER CARE MAIDS ENA							
AB	TN11776911	2005-06-21			TradeName	Active	

The use of this report is the sole responsibility of the applicant. / La responsabilité quant à l'usage du présent rapport incombe entièrement au demandeur.

Valid until / Valide jusqu'au: 2017-03-07 NUANS[®] is a product of Innovation, Science and Economic Development Canada

NUANS^{MD} est un produit d'Innovation, Sciences et Développement économique Canada



Trademark Report



Rapport des marques de commerce

Medicenna Therapeutics Corp.

120113990 Distinctive/Distinctif: Medicenna

Page 5 of de 7

2016-12-07

Nice classes/classification Nice:

Alternate spelling/Variante orthographique:

* This report does not constitute a Trademark reservation / Ce rapport ne constitue pas de réservation de marque de commerce

TRADEMARK / MARQUE DE COMMERCE				OWNER / PROPRIÉTAIRE
AP. NO. / NO. AP.	REG. NO. / NO. ENR.	REG. DATE / DATE ENR.	STATUS / STATUT	CLASSES
GOODS/PRODUITS				
MEDISPA THERAPEUTICS & DESIGN 1200019	TMA		Aband-36	AUDREY BUCK 03,09,44
Depilatory creams, Furniture namely Salon and... Skin care...				
MEDI SPA THERAPEUTICS 1161353	TMA		Aband-36	AUDREY BUCK 09,10,11,20...
Cold laser systems, combination advanced skin... Psoriasis...				
THER-A-PEDIC MEDI-COIL 0405309	TMA286163	1983-12-23	Registered	THER-A-PEDIC ASSOCIATES 20
Boxsprings and mattresses.				
MEDICENTRE 0491647	TMA285252	1983-11-25	Registered	Medicentres Canada Inc. 44
Operation of medical clinics and medical services.				
MEDICENTRES & DESIGN 0530846	TMA316997	1986-08-01	Registered	Medicentres Canada Inc. 44
Operation of medical clinics and medical services.				
MEDICENTRES 1670352	TMA918968	2015-10-30	Registered	Medicentres Canada Inc. 44
Operation of medical clinics and providing medical services, namely...				
MEDINA & DESIGN 1746118	TMA		Advertisd	0993771 BC Ltd. 29,30,35,43
Prepared retail food products, namely, waffles... Cafe and...				
MEDENA 0424770	TMA240286	1980-02-29	Registered	ASTRA TECH AKTIEBOLAG 10
Suction instruments, for surgical, anaesthetic, medical, dental and...				
AROMA CRYSTAL THERAPY LTD. VIBRATIONAL MEDICINE and design 1187194	TMA641410	2005-06-06	Registered	AROMA CRYSTAL THERAPY L 03,05
Topical ointment for healing wounds and reducing scar tissue; face...				
MEDICEA 0887364	TMA557476	2002-02-06	Registered	RAJ.SUKUL 05,29,30,32
Food and beverages, namely nutraceuticals, namely natural and herbal...				
MEDINA 0810075	TMA482012	1997-09-04	Expunged	1207764 Ontario Inc., d 18,25
Footwear, namely men's, women's and children's shoes, sandals, boots...				
MEDYNA 0548307	TMA320484	1986-11-07	Expunged	MAN AKTIENGESELLSCHAFT 35,40,41,42
Preparing and conducting digital and analog computing processes...				
MEDINA & DESIGN 0709678	TMA424677	1994-03-04	Expunged	MEDINA FOODS INC., 29,30,32,35...
Pasta, speciality sauces, dressings and salads;... Operation of a...				
MEDICENTER & DESIGN 0307171	TMA156608	1968-04-26	Expunged	MEDICENTERS OF AMERICA, 42
Convalescent facilities providing care to post operative medical...				
MEDICENSUS 1066418	TMA		Aband40-3	MEDICONSULT.COM LTD., a 35
Online market research services in the fields of medicine, healthcare,...				
MEDICEUTICAL 0374987	TMA205105	1975-02-07	Registered	Mahdeen Mediceuticals L 03
Lotion for the skin.				
MEDICE & DESIGN 0242235	TMA117387	1960-03-25	Registered	Medice Arzneimittel Püt 05
Medicine and chemical products for healing purposes all being for...				

The use of this report is the sole responsibility of the applicant. / La responsabilité quant à l'usage du présent rapport incombe entièrement au demandeur.

Valid until / Valide jusqu'au: 2017-03-07 NUANS[®] is a product of Innovation, Science and Economic Development Canada

NUANS^{MD} est un produit d'Innovation, Sciences et Développement économique Canada



Trademark Report

Rapport des marques de commerce



Medicenna Therapeutics Corp.

120113990 Distinctive/Distinctif: Medicenna

Page 6 of/de 7

2016-12-07

Nice classes/classification Nice:

Alternate spelling/Variante orthographique:

* This report does not constitute a Trademark reservation / Ce rapport ne constitue pas de réservation de marque de commerce

TRADEMARK / MARQUE DE COMMERCE				OWNER / PROPRIÉTAIRE
AP. NO. / NO. AP.	REG. NO. / NO. ENR.	REG. DATE / DATE ENR.	STATUS / STATUT	CLASSES
GOODS/PRODUITS				
Medina <u>0982299</u>	PBRA001300		Surrendred	Klemm & Sohn GmbH & Co. 31
MISS DINA <u>1179674</u> Pet beds.	TMA620670	2004-09-24	Registered	DROP 'N' FLOP INC. 20
MEDICENTRES LOGO <u>1670356</u> Operation of medical clinics and providing medical services, namely,...	TMA918939	2015-10-30	Registered	Medicentres Canada Inc. 44
CAFE MEDINA <u>1739559</u> Prepared retail food products, namely, waffles... Cafe and...	TMA		Advertisd	0993771 BC Ltd. 29,30,35,43
MEDINA WAFFLES <u>1739560</u> Prepared retail food products, namely, waffles... Retail and...	TMA		Advertisd	0993771 BC Ltd. 29,30,35
POLYSPORIN MEDICATED LIP THERAPY <u>1321764</u> Medicated lip balm and skin moisturizer.	TMA		Aband40-3	Johnson & Johnson 05
Natural Medicine Therapist (N.M.T.) <u>1356417</u> (1) Professional Continuing Education Accreditation offered within the...	TMA		Aband-36	Academy of Integrated M 41
Medical Massage Therapy <u>1624682</u> Therapeutic massage administered by a Registered Massage Therapist for...	TMA		Aband-36	Virginia Filip 44
MEDINA QUALITY ASSURANCE SERVICES & Design <u>1189960</u> Computer software for use in conducting audits... Quality control...	TMA673435	2006-09-26	Registered	ALIMENTS MEDINA INC. / 09,35,42
MEDICELLE <u>1072063</u> Pharmaceutical products, drug delivery systems.	TMA		Aband-36	NanoCarrier Co., Ltd., 05
MedicErr <u>1386321</u> Printed material, books.	TMA		Aband-36	Richard Williams 16
Rapid Meditation Therapy - RMT <u>1496616</u> Educational services, namely, providing courses, workshops, training...	TMA		Aband-36	Paul Robillard 41
MEDICELL LABS <u>1652185</u> Non-medicated skin care products, namely, serums... Online retail...	TMA		Allowed	Target Brands, Inc. 03,05,35
MEDICEL <u>0803363</u> Sterilization preparations and goods used in the sterilization...	TMA		Aband40-3	MEDICEL, S.A. DE C.V., 05,07,09,10...
MEDICENTER OF AMERICA DESIGN <u>0307172</u> Convalescent facilities providing care to post operative medical...	TMA158519	1968-10-04	Expunged	MEDICENTERS OF AMERICA, 42
MEDINA & M DESIGN <u>0609598</u> Pasta, specialty sauces, dressings and salads;... Operation of a...	TMA365451	1990-02-16	Expunged	ALIMENTS MEDINA INC. / M 29,30,32,35...
M MEDINA & DESSIN <u>0751984</u> Mets préparés frais et surgelés à base de viande,.... Opération d'une...	TMA475545	1997-04-30	Expunged	ALIMENTS MEDINA INC., 29,35

The use of this report is the sole responsibility of the applicant. / La responsabilité quant à l'usage du présent rapport incombe entièrement au demandeur.

Valid until / Valide jusqu'au: 2017-03-07 NUANS[®] is a product of Innovation, Science and Economic Development Canada

NUANS^{MD} est un produit d'Innovation, Sciences et Développement économique Canada

Alternate spelling/Variante orthographique:**Data provider information / Information concernant les fournisseurs des données**

Data provider / Fournisseur des données	Data Available / Données disponibles	Update intervals / Intervalle de mise à jour	Latest update dates / Dernière mise à jour-YYYY/MM/DD	Reference / Référence
Alberta / Alberta	Trade names/Noms commerciaux	Weekly/Hebdomadaire	2016-12-05	http://www.servicealberta.ca
Alberta / Alberta	Corporate names/Dénominations de société	Weekly/Hebdomadaire	2016-12-05	http://www.servicealberta.ca
Federal / Fédéral	Corporate names/Dénominations de société	Weekly/Hebdomadaire	2016-11-30	http://www.corporationscanada.ic.gc.ca
Office of the Superintendent of Financial Institutions / Bureau du surintendant des institutions financières	Corporate names/Dénominations de société	Other/Autre	2016-05-24	http://www.osfi-bsif.gc.ca
Trademarks / Marques de commerce	All registrations and applications, seeds, sections 9s/ Tout les enregistrements et demandes, semences et section 9	Weekly/Hebdomadaire	2016-12-06	http://www.cipo.ic.gc.ca

Abbreviation terminology and description / Description et terminologie des abréviations

Abbreviation/Abréviation	English Term	Terme français	Description
Names / Dénominations			
JUR.	Jurisdiction Code	Code d'autorité législative	Place where company or trade name is incorporated or registered / Lieu où l'entreprise ou la dénomination commerciale est constituée ou enregistrée
NO.	Company Number	Numéro de l'entreprise	I.D. number attributed by the authority / Numéro d'identification assigné par l'autorité
DATE	Creation Date	Date de création	Creation date of the company / Date de création de l'entreprise
CITY/VILLE	City	Ville	Place where registered office is situated / Lieu où le siège social est situé
EP	Extra-Provincial Code	Code extra-provincial	Place where the company originates from / Lieu d'origine de l'entreprise
TYPE	Company Type	Type d'entreprise	Business structure of the company / Structure de l'entreprise
STATUS/STATUT	Legal Status	Statut Légal	Current state of the company / État actuel de l'entreprise
STAT. DATE/DATE STAT.	Status Date	Date de statut	Date when status took effect / Date d'entrée en vigueur du statut
BUS./ACT.	Business activity	Secteur d'activité de l'entreprise	Business activity of the company / Secteur d'activité de l'entreprise
Trademark / Marque de commerce			
AP.NO./NO.AP.	Application Number	Numéro d'application	I.D. number attributed by the authority / Numéro d'identification assigné par l'autorité
REG.NO./NO.ENR.	Registration Number	Numéro d'enregistrement	I.D. number attributed by the authority / Numéro d'identification assigné par l'autorité
STATUS/STATUT	Status	Statut	Current state of the trademark / État actuel de la marque de commerce
OWNER / PROPRIÉTAIRE	Owner name	Propriétaire	Name of trademark owner / Nom du propriétaire de la marque de commerce
GOODS/PRODUITS	Goods and Services	Produits et services	Goods and services associated with a trademark / Produits et services associés à une marque de commerce
CLASSES	Nice Class Codes	Codes des classes Nice	Classification codes / Codes de classification
REG.DATE/DATE.ENR	Registration Date	Date d'enregistrement	Date on which a trademark is registered / Date à laquelle la marque de commerce est enregistrée

Reference / Référence

Reference / Référence	
Nuans home page / Page d'accueil de Nuans : http://www.nuans.com	Nuans report codes / codes des rapports Nuans : https://www.ic.gc.ca/eic/site/075.nsf/eng/00015.html
NAICS codes / codes SCIAN : http://www.naics.com/search/ (in English only/en anglais seulement)	Office of the Superintendent of Financial Institutions / Bureau du surintendant des institutions financières : http://www.osfi-bsif.gc.ca
Nice class codes / codes classification Nice : English: http://www.wipo.int/classifications/nice/en/index.html French: http://www.wipo.int/classifications/nice/fr/index.html	Registraire des entreprises du Québec : English: http://www.registreentreprises.gouv.qc.ca/en French: http://www.registreentreprises.gouv.qc.ca/

The use of this report is the sole responsibility of the applicant. / La responsabilité quant à l'usage du présent rapport incombe entièrement au demandeur.

Valid until / Valide jusqu'au: 2017-03-07 **NUANS[®]** is a product of Innovation, Science and Economic Development Canada

NUANS^{MD} est un produit d'Innovation, Sciences et Développement économique Canada

CORPORATE ACCESS NUMBER: 2018755179

**Government
of Alberta ■**

BUSINESS CORPORATIONS ACT

**CERTIFICATE
OF
INCORPORATION**

A2 ACQUISITION CORP.
WAS INCORPORATED IN ALBERTA ON 2015/02/02.



**Articles of Incorporation
For
A2 ACQUISITION CORP.**

Share Structure: SCHEDULE "A" ATTACHED
Share Transfers Restrictions: NONE
Number of Directors:
Min Number of Directors: 1
Max Number of Directors: 11
Business Restricted To: NONE
Business Restricted From: NONE
Other Provisions: SCHEDULE "B" ATTACHED

**Registration Authorized By: TREVOR WONG-CHOR
SOLICITOR**

SCHEDULE "A"

THE CLASSES OF SHARES AND ANY MAXIMUM NUMBER OF SHARES THAT THE CORPORATION IS AUTHORIZED TO ISSUE ARE:

1. An unlimited number of Common shares, the holders of which are entitled:

(a) to receive notice of and to attend and vote at all meetings of shareholders, except meetings at which only holders of a specified class of shares are entitled to vote;

(b) to receive any dividend declared by the Corporation on this class of shares; provided that the Corporation shall be entitled to declare dividends on the Preferred shares, or on any of such classes of shares without being obliged to declare any dividends on the Common shares of the Corporation;

(c) subject to the rights, privileges, restrictions and conditions attaching to any other class of shares of the Corporation, to receive the remaining property of the Corporation upon dissolution in equal rank with the holders of all other Common shares of the Corporation; and

(d) to the rights, privileges and restrictions normally attached to common shares;

2. An unlimited number of Preferred shares, which as a class, have attached thereto the following rights, privileges, restrictions and conditions:

(a) the Preferred shares may from time to time be issued in one or more series, and the Directors may fix from time to time before such issue the number of Preferred shares which is to comprise each series and the designation, rights, privileges, restrictions and conditions attaching to each series of Preferred shares including, without limiting the generality of the foregoing, any voting rights, the rate or amount of dividends or the method of calculating dividends, the dates of payment thereof, the terms and conditions of redemption, purchase and conversion if any, and any sinking fund or other provisions;

(b) the Preferred shares of each series shall, with respect to the payment of dividends and the distribution of assets or return of capital in the event of liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or any other return of capital or distribution of the assets of the Corporation amongst its shareholders for the purpose of winding up its affairs, be entitled to preference over the voting and non-voting Common shares and over any other shares of the Corporation ranking by their terms junior to the Preferred shares of that series. The Preferred shares of any series may also be given such other preferences, not inconsistent with these Articles, over the Common shares and any other such Preferred shares as may be fixed in accordance with clause (2) (a); and

(c) if any cumulative dividends or amounts payable on the return of capital in respect of a series of Preferred shares are not paid in full, all series of Preferred shares shall participate rateably in respect of accumulated dividends and return of capital.

SCHEDULE "B"

Attached to and forming part of the Articles of Incorporation

OTHER RULES OR PROVISIONS (IF ANY):

- (a) The Directors may, between Annual General Meetings, appoint 1 or more additional Directors of the Corporation to serve until the next Annual General Meeting, but the number of additional Directors shall not at any time exceed 1/3 of the number of Directors who held office at the expiration of the last Annual Meeting of the Corporation.
- (b) Meetings of shareholders of the Corporation shall be held anywhere inside or outside of Canada that the directors determine.

Incorporate Alberta Corporation - Registration Statement

Alberta Registration Date: 2015/02/02

Corporate Access Number: 2018755179

Service Request Number: 22744734
Alberta Corporation Type: Named Alberta Corporation
Legal Entity Name: A2 ACQUISITION CORP.
French Equivalent Name:
Nuans Number: 114569861
Nuans Date: 2015/01/30
French Nuans Number:
French Nuans Date:

REGISTERED ADDRESS

Street: 1000, 250 - 2ND STREET SW
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 0C1

RECORDS ADDRESS

Street: 1000, 250 - 2ND STREET SW
Legal Description:
City: CALGARY
Province: ALBERTA
Postal Code: T2P 0C1

ADDRESS FOR SERVICE BY MAIL

Post Office Box:
City:
Province:
Postal Code:
Internet Mail ID:

Share Structure: SCHEDULE "A" ATTACHED
Share Transfers Restrictions: NONE
Number of Directors:
Min Number Of Directors: 1
Max Number Of Directors: 11

Business Restricted To: NONE
Business Restricted From: NONE
Other Provisions: SCHEDULE "B" ATTACHED

Professional Endorsement Provided:
Future Dating Required:
Registration Date: 2015/02/02

Director

Last Name: DEMICHELE
First Name: GINO
Middle Name:
Street/Box Number: 23 ALEXA CLOSE
City: CALGARY
Province: ALBERTA
Postal Code: T3R 1B9
Country:
Resident Canadian: Y

Last Name: MCLEAN
First Name: GREG
Middle Name:
Street/Box Number: 2640 - 5TH AVENUE NW
City: CALGARY
Province: ALBERTA
Postal Code: T2N 0T6
Country:
Resident Canadian: Y

Last Name: ANDERSON
First Name: GORDON
Middle Name: D.
Street/Box Number: #404, 3412 PARKDALE BOULEVARD NW
City: CALGARY
Province: ALBERTA
Postal Code: T2N 3T4
Country:
Resident Canadian: Y

Attachment

Attachment Type	Microfilm Bar Code	Date Recorded
Share Structure	ELECTRONIC	2015/02/02
Other Rules or Provisions	ELECTRONIC	2015/02/02

Registration Authorized By: TREVOR WONG-CHOR
SOLICITOR

Articles Of Incorporation

Business Corporations Act
Section 6

1. Name of Corporation

A2 ACQUISITION CORP.

2. The classes of shares, and any maximum number of shares that the corporation is authorized to issue:

SCHEDULE "A" ATTACHED

3. Restrictions on share transfers (if any):

NONE

4. Number, or minimum and maximum number, of directors that the corporation may have:

Minimum 1; Maximum 11

5. If the corporation is restricted FROM carrying on a certain business, or restricted TO carrying on a certain business, specify the restriction(s):


NONE

6. Other rules or provisions (if any):

SCHEDULE "B" ATTACHED

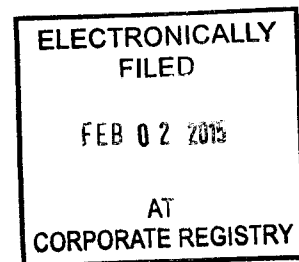
7. Date authorized by Incorporators: 2015 / 02 / 02
Year/ Month / Day

Incorporators

Name of Person Authorizing (please print)	Address: (including postal code)	Signature
		

This information is being collected for the purposes of corporate registry records in accordance with the Business Corporations Act. Questions about the collection of this information can be directed to the Freedom of Information and Protection of Privacy Coordinator, Box 3140, Edmonton, Alberta T5J 4L4, (780) 427-7013.

REG 3047 (Rev. 2003/05)



SCHEDULE "A"

Attached to and forming part of the Articles of Incorporation

THE CLASSES OF SHARES AND ANY MAXIMUM NUMBER OF SHARES THAT THE CORPORATION IS AUTHORIZED TO ISSUE ARE:

1. **An unlimited number of Common shares**, the holders of which are entitled:
 - (a) to receive notice of and to attend and vote at all meetings of shareholders, except meetings at which only holders of a specified class of shares are entitled to vote;
 - (b) to receive any dividend declared by the Corporation on this class of shares; provided that the Corporation shall be entitled to declare dividends on the Preferred shares, or on any of such classes of shares without being obliged to declare any dividends on the Common shares of the Corporation;
 - (c) subject to the rights, privileges, restrictions and conditions attaching to any other class of shares of the Corporation, to receive the remaining property of the Corporation upon dissolution in equal rank with the holders of all other Common shares of the Corporation; and
 - (d) to the rights, privileges and restrictions normally attached to common shares;

2. **An unlimited number of Preferred shares**, which as a class, have attached thereto the following rights, privileges, restrictions and conditions:
 - (a) the Preferred shares may from time to time be issued in one or more series, and the Directors may fix from time to time before such issue the number of Preferred shares which is to comprise each series and the designation, rights, privileges, restrictions and conditions attaching to each series of Preferred shares including, without limiting the generality of the foregoing, any voting rights, the rate or amount of dividends or the method of calculating dividends, the dates of payment thereof, the terms and conditions of redemption, purchase and conversion if any, and any sinking fund or other provisions;
 - (b) the Preferred shares of each series shall, with respect to the payment of dividends and the distribution of assets or return of capital in the event of liquidation, dissolution or winding-up of the Corporation, whether voluntary or involuntary, or any other return of capital or distribution of the assets of the Corporation amongst its shareholders for the purpose of winding up its affairs, be entitled to preference over the voting and non-voting Common shares and over any other shares of the Corporation ranking by their terms junior to the Preferred shares of that series. The Preferred shares of any series may also be given such other preferences, not inconsistent with these Articles, over the Common shares and any other such Preferred shares as may be fixed in accordance with clause (2)(a); and
 - (c) if any cumulative dividends or amounts payable on the return of capital in respect of a series of Preferred shares are not paid in full, all series of Preferred shares shall participate rateably in respect of accumulated dividends and return of capital.

SCHEDULE "B"

Attached to and forming part of the Articles of Incorporation

OTHER RULES OR PROVISIONS (IF ANY):

- (a) The Directors may, between Annual General Meetings, appoint 1 or more additional Directors of the Corporation to serve until the next Annual General Meeting, but the number of additional Directors shall not at any time exceed 1/3 of the number of Directors who held office at the expiration of the last Annual Meeting of the Corporation.
- (b) Meetings of shareholders of the Corporation shall be held anywhere inside or outside of Canada that the directors determine.